

Join us for the February Dinner Meeting of the FPA of Broward

Topic: Heckerling - 2010 in Hindsight

In another year when estate planners were *still* waiting for new estate tax legislation but got a "sunsetting" of the old law instead, nearly all presentations for Hecklering sessions had to be modified in one way or another for an environment in which there is no estate tax at least in the near future. Focus sessions targeted business succession planning; other topics included the ever popular "Recent Developments," asset preservation; Roth IRA conversions, disclaimers and prenuptial agreements.

Speaker:

Patricia R. Voss, Esq.

Patricia R. Voss, P.A.

Continuing Education:

We will be applying for 2 Hours of continuing education credit for the following disciplines
CFP®, Florida Department of Insurance, & CPA/CPE

Date: Tuesday, February 23, 2010

Time: 5:30 p.m. – Networking & Reception
6:00 p.m. – Dinner & Program

Cost: Members - \$35 in advance
\$45 at the door (**strictly enforced!**)
Non-Members - \$40 in advance
\$50 at the door (**strictly enforced!**)

Meeting Location
Westin Hotel-Cypress Creek
400 Corporate Drive
Fort Lauderdale, FL 33334

This meeting is sponsored by:

Sarasota Capital Strategies, Inc. - The Currency Fund

For more details and to register on-line, please go to www.SouthFloridaFPA.org

Dinner Reservation Form, February 23, 2010

Mail with check in appropriate amount, payable to FPA of Broward, or fax with credit card information, by Friday, February 19, 2010 to:

FPA of Broward
8930 State Road 84, No. 316
Davie, FL 33324
Fax: 954-382-1893

Please Note: Cancellations received 48 hours prior to the meeting will receive a full refund. All others will be charged their full reservation amount.

CFP® ID No. _____

Insurance ID No. _____

Questions? Call Linda Wolonick at 954.370.0041

Name: _____

Company: _____

Address: _____

Phone: _____ Fax: _____

E-Mail: _____

Credit Card Payment MC ___ Visa ___ Amex ___

Card Number: _____ CVV _____

Expiration Date: _____ Amount: _____

Signature: _____

Please check one: Member/Chapter: ___ Guest: ___