

Join us for the September Luncheon Meeting of the FPA of Broward

The Best of CLASS Introduction to CLASS and Long Term Care Planning

Yes! As of March, 2010, we now have the Community Living Assistance Services & Supports (CLASS) provisions to deal with. However, the Health and Human Services Secretary has until October 2012 to finalize all the rules and terms of the program concerning this new legislation. Come to learn about how this new national insurance program for purchasing home based long term care will affect your clients and yourselves.

Speaker:

Julie B. Gelbwaks-Gewirtz, CLTC

Executive Vice President
Gelbwaks Executive Marketing Corp.

Continuing Education:

1 Hour of continuing education credit has been approved for the following disciplines:

CFP® (CE09142010), CPA/CPE (Course No. 0013267), &
Florida Department of Insurance (Offering ID 905000/Course ID 73912)

Date: Tuesday, September 14th, 2010

Time: 11:30 a.m. – Networking & Reception
12 p.m. Noon – Luncheon & Program

Cost: Members - \$35 in advance
\$45 at the door (**strictly enforced!**)
Non-Members - \$40 in advance
\$50 at the door (**strictly enforced!**)

Meeting Location
Westin Hotel-Cypress Creek
400 Corporate Drive
Fort Lauderdale, FL 33334

This meeting is sponsored by:
CareGivers of America

Luncheon Reservation Form, September 14th, 2010

Mail with check in appropriate amount, payable to
FPA of Broward, or fax with credit card information, by
Friday, September 10th, 2010 to:

FPA of Broward
8930 State Road 84, No. 316
Davie, FL 33324
Fax: 954-382-1893

Please Note: Cancellations received 48 hours prior to the
meeting will receive a full refund. All others will be
charged their full reservation amount.

CFP® ID No. _____

Insurance ID No. _____

Questions? Call (954) 370-0041

Name: _____

Company: _____

Address: _____

Phone: _____ Fax: _____

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Expiration Date: _____ Amount: _____

Signature: _____

Please check one: Member/Chapter:___ Guest:___