



The Heart of Financial Planning™

The Financial Planning Association of Broward County

2010 College Scholarship Award Program

The Board of Directors
of the
Financial Planning Association of Broward County
is pleased to announce the commencement of its
2010 Scholarship Award

The Awards: Two scholarships each in the amount of \$1,500 to the college of the recipient's choice.

Who is eligible: Graduating seniors attending a public or private high school located within Broward County, Florida who is pursuing a course of study in the School of Business at an accredited 2-year or 4-year college.

How to apply: Complete the Award Application and return by mail with the required information to the FPA of Broward County no later than March 1, 2010 at the following address:

FPA of Broward
8930 State Road 84, No. 316
Davie, FL 33324

The FPA (Financial Planning Association) is nonprofit, membership organization for the financial planning community. FPA's primary aim is to be the community that fosters the value of financial planning and advances the financial planning profession. FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® (CERTIFIED FINANCIAL PLANNER™) marks as the cornerstone of the financial planning profession. For more information about the national organization, please visit www.fpanet.org.

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2010 College Scholarship Award Program

To apply, please complete the following:

Name _____

Address _____

City/State/Zip _____

Phone Number _____

Email: _____

School Name / City _____

Instructions

1. Study the Rules on the next page of this Application. Sign where indicated and have a parent or legal guardian sign where indicated.
2. Attach a copy of your most recent report card or other appropriate documentation that indicates your cumulative weighted and unweighted grade point average.
3. Attach a copy of your SAT score (or ACT score if SAT score is not available). If you took the SAT (or ACT) more than once, you may provide the highest overall score.
4. Attach letters of recommendation from two of your current teachers. The letters should indicate why you should be considered for this award, including anything pertinent to an activity in the field of financial planning (e.g. - you successfully organized a school fundraiser, you excelled in an economics class). The letters should also indicate the teacher's name, current school, and a daytime phone number.
5. Attach your response to the following statement; your response should not exceed 1,000 words and should include your name and high school:

Financial planners must consider many challenges as they guide their clients to financial success such as estate planning, tax planning, retirement planning, asset protection and cash flow requirements. Describe one of these challenges and discuss how you would advise your client in meeting the challenge. In your answer, also provide what you consider the role of financial planning and its importance in today's society.

6. Mail both pages of this Application and all required attachments to the FPA of Broward County at the following address:

**FPA of Broward
8930 State Road 84, #316
Davie, FL 33324**

The Financial Planning Association of Broward County

2010 College Scholarship Award Program Application

Rules for award applicants:

1. In order to be eligible, an applicant must be a graduating high school senior at a public or private high school located in Broward County, Florida and is pursuing a course of study in the School of Business at an accredited 2-year or 4-year college or university.
2. The applicant must complete this Application and attach the requested documentation. The exact criteria for selecting the winners of the 2010 FPA of Broward County Scholarship Award, herein after called "the Award," is at the sole discretion of the FPA of Broward County Board of Directors. However, there are 4 elements that will be considered for each applicant: **grade point average, SAT score (or ACT score if SAT score is not available), teacher recommendations, and the answer provided by the applicant to an essay question related to the profession of financial planning.** The criteria for selecting the award winners will not in any way discriminate on the basis of gender, race, religion, national origin, etc.
3. The Award will recognize students for scholastic excellence.
4. The Financial Planning Association (FPA) of Broward County Board of Directors, herein after called "the Board," will oversee all aspects of the Award including the selection of award recipients. Applicants agree that any disputes will be resolved solely by the Board, and that the decisions of the Board in all matters pertaining to the award are final. The Board reserves the right to appoint anyone who is a member of the FPA of Broward County to assist with any aspect of the award process, including the selection of award recipients.
5. This Application, including requested documentation, must be postmarked on or before March 1, 2010.
6. The award winners will be determined by April 1, 2010. The winners will be notified as soon as possible thereafter. Any applicant agrees that if they are selected as an award recipient, they will appear at the South Florida FPA Conference 2010 (Friday, April 30, 2010), at which time they will receive an award certificate. The Board reserves the right to disqualify any award recipient who fails to appear at the preceding event, in which case a runner-up would be selected by the Board to receive the award in lieu of the disqualified recipient. Any applicant agrees that if they are selected as an award recipient, to participate without compensation in any FPA of Broward County related publicity activities, including, but not limited to, photographs and media interviews. The actual monetary award will be provided on or after June 7, 2010, upon receipt by the Board of the award recipients' proof of enrollment to any 2-year or 4-year accredited college or university.
7. The applicant, as well as the applicant's parents or guardians, shall, insofar as permitted by law, hold harmless the FPA of Broward County, its Board of Directors, its members, and any other individuals or organizations involved with the Award against any and all claims, liabilities, etc. relating to the Award process.
8. The applicant, as well as the applicant's parent or guardian, by signing below, accepts all of the above-stated rules in their entirety.

APPLICANT NAME _____

APPLICANT SIGNATURE _____

DATE _____

PARENT (OR LEGAL GUARDIAN) NAME _____

PARENT (OR LEGAL GUARDIAN) SIGNATURE _____

DATE _____